



TRUST AND ESTATE PLANNING

PROTECT YOUR WEALTH, PLAN FOR FUTURE GENERATIONS, AND ENSURE GLOBAL COMPLIANCE WITHOUT COMPLICATIONS

AMICORP GROUP

Trusts provide an efficient and flexible way to control how and when your assets are distributed to your chosen beneficiaries. With a wide range of Trust options available across a variety of jurisdictions, families and advisors can be highly selective in choosing structures that meet unique needs, from tax optimization and asset protection to philanthropic giving and business continuity.

We provide Trust and Estate Planning solutions in over 20 jurisdictions, each offering its own legal, regulatory, and tax advantages to suit different client profiles, goals, and global footprints.

Our licensed Trust services are available in Singapore, South Dakota (USA), New Zealand, Mauritius, India, Barbados, Malta, Switzerland, British Virgin Islands, Cayman Islands, Panama, Curaçao, the United Arab Emirates, the Netherlands, Argentina, Mexico, and Uruguay.

In addition to traditional Trust structures, we also offer tailored solutions such as Private Trust Companies ("PTCs"), Foundations (Curaçao, Panama, Cayman Islands, ADGM, and the Netherlands, Malta), and Fideicomisos in Latin America.

Why you need a Trust structure

Control your investments

Helps ensure you invest your assets according to your personal values.

Protect your best interest

Your assets are managed by professional Trustees who act in your best interest.

Choose your heirs

You decide who inherits your wealth — regardless of local inheritance laws.

TRUST STRUCTURES FOR WEALTHY, INFLUENTIAL FAMILIES AND INDIVIDUALS

Our Trust jurisdictions follow strict legislation — such as the local Trustee Acts — and are aligned with the Organisation for Economic Co-operation and Development ("OECD") information-sharing standards. It means your structures are not only secure but fully compliant with international regulations.

A Trust isn't just a legal arrangement though — it's a strategic tool that helps wealthy individuals and influential families take control of their financial legacy. Every family is unique, and so is every Trust.

PRIVATE TRUST COMPANIES

When you need maximum control and continuity

A Private Trust Company is a bespoke Trust arrangement where a dedicated company is established to act as Trustee for one or more family Trusts. This offers enhanced privacy, control, and governance — often preferred by ultra-high-net-worth families who want direct involvement in Trustee decisions while preserving legal integrity.

CHARITABLE TRUSTS

When you need maximum control and continuity

A charitable Trust can be established to advance a social or philanthropic cause. The settlor transfers specific assets into the Trust, which are then administered by appointed Trustees in accordance with the charitable objectives outlined in the Trust deed.

- Promotes public good
- Offers tax advantages in many jurisdictions
- Does not benefit any individual person directly

REVOCABLE TRUSTS

When you value flexibility and future control

A revocable Trust allows the settlor to retain the power to cancel, amend, or modify the terms of the Trust during their lifetime.

- Ideal for estate planning and avoiding probate
- Allows for adjustment over time
- Less robust asset protection — assets may still be accessible to creditors or form part of the estate in some jurisdictions

IRREVOCABLE TRUSTS

For long-term protection and wealth preservation

With an irrevocable Trust, the settlor permanently transfers assets to a Trustee and relinquishes control over them.

- Strong asset protection
- Used for tax planning, legacy protection, and shielding assets from future claims

DISCRETIONARY TRUSTS

For families seeking flexibility in future distributions

Discretionary Trusts give the Trustee full discretion over how and when distributions are made, and to whom — from a defined pool of beneficiaries.

- Adaptable to changing family dynamics and needs
- Offers enhanced confidentiality and asset protection
- Useful for multigenerational planning, blended families, and global beneficiaries

CHOOSE THE RIGHT TRUST JURISDICTION

When selecting a jurisdiction for your Trust, it's not just about regulations — it's about aligning your structure with stability, opportunity, and long-term success. At Amicorp, we give you all the information you need to choose the right jurisdiction, based on these five essential considerations:

1. BANKING STABILITY & FINANCIAL ECOSYSTEM

Our Trust services are offered through world-class financial centers that are home to leading global banks, accounting firms, legal experts, and tax advisory professionals.

- Strong banking frameworks
- Deep financial infrastructure
- Trusted by global wealth managers

2. REGULATED TRUSTEES YOU CAN COUNT ON

Every Amicorp Trust jurisdiction is governed by a formal regulatory framework.

- High levels of accountability
- Strict financial and professional standards
- Lower risk of fraud or mismanagement

3. ROBUST LEGAL & ARBITRATION FRAMEWORKS

We operate in common law jurisdictions with comprehensive Trust legislation, designed to protect your interests and resolve disputes efficiently.

- Strong legal precedents
- World-class arbitration centers
- Presence of top international law firms

4. LIFESTYLE & SUBSTANCE

The jurisdictions we work with are tax-efficient and they are also global hubs for finance, commerce, and quality of life.

- Attractive lifestyle factors (education, safety, culture)
- Access to international talent and global mobility
- Optional substance presence where required

5. INVESTMENT-FRIENDLY ENVIRONMENTS

Our Trust jurisdictions offer stable economic policies, political neutrality, and investor protection laws, making them ideal for wealth growth and cross-border investment.

- Pro-business policies
- Transparent compliance landscape
- Trusted by institutional investors

Benefits of an International Trust

Protect your wealth legacy – Trusts offer protection from legal claims, creditors, and forced heirship. Preserve your generational wealth according to your wishes.

Optimize tax efficiency – Many jurisdictions provide tax-neutral environments, exemptions on capital gains and estate taxes, and favorable treatment for non-resident beneficiaries — allowing you to retain more of your wealth.

Maintain control and flexibility – Structures like delegated or private Trust companies let you stay involved in key decisions — including investments and distributions — while maintaining legal integrity.

Plan for the long term – Perpetual or long-duration Trusts in jurisdictions support multi-generational wealth planning, securing your family's financial future for decades or even centuries.

Global reach and jurisdictional choice – Access over 20 Trust jurisdictions and estate planning structures. You can tailor a solution that matches your family's goals, tax position, and global footprint.

FOR MORE INFORMATION

To find out more about how Amicorp can help you, speak to one of our Trust specialists today by clicking [here](#) or scanning the QR code.



AMICORP GROUP YOUR BUSINESS IS OUR BUSINESS

Amicorp is a boutique provider of corporate management, financial markets, and fund administration services. Over the past 30 years, it has developed innovative and bespoke solutions that help companies, asset managers, institutional investors, and family offices to succeed, particularly across emerging markets. They include cross-border structuring, regulatory and tax compliance support, and multi-facet business support alternatives for entrepreneurs and businesses wanting to invest or expand internationally. It is fully committed to being a good corporate citizen with a long-term strategy to build a better, more sustainable future for people, society, and the planet. It does that through the Amicorp Community Foundation, which develops, funds, and promotes social empowerment and environmental conservation projects around the world.



PUBLISHED BY AMICORP GROUP – ENGLISH 04/25

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TRUST JURISDICTIONS AND THEIR BENEFITS

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This table highlights the benefits that you can enjoy from some of the jurisdictions. For more information, please speak to a Trust specialist.

Jurisdiction	Key benefits	Ideal for
Singapore	- No capital gains or estate tax	Asset protection, succession, family governance
	- Strong anti-forced heirship laws	
	- Political & legal stability	
Mauritius	- Tax exemptions for non-resident Trusts	Global families seeking investment protection, flexible, tax-efficient solutions
	- Access to DTA network and IPPAs	
	- 99-year Trust duration	
New Zealand	- Foreign Trusts tax exempt on non-NZ income	Asset protection, estate planning, family governance
	- No capital gains tax, no estate or gift duty	
	- 125-year trust duration	
South Dakota (USA)	- No state income or inheritance tax	Ultra-wealthy families, multi-generational wealth planning
	- Perpetual Trusts	
	- Directed Trustee structures	
Malta	- EU-compliant Trust & foundation laws	European estate planning, philanthropic causes
	- Favorable taxation for non-residents	
Barbados	- Access to multiple DTA agreements	Caribbean-focused planning, Latin America-linked wealth
	- Trust income often tax-exempt for foreign settlors	
British Virgin Islands	- Anti-forced heirship provisions	Family business planning, asset protection
	- VISTA Trusts for business succession	
	- 360-year perpetuity	
Curaçao	- Private foundations (SPFs)	Clients in civil law jurisdictions, discreet estate control
	- Civil law alternative to Trusts	
	- High flexibility	
India	- Full-service estate and family business succession	Indian residents & NRIs with local and global assets
	- Local onshore solutions	
Panama	- Private interest foundations	Cross-border asset preservation with retained control
	- No taxes on foreign-sourced income	
Switzerland	- Trusted jurisdiction for asset custody	European HNW individuals with assets in Swiss accounts
	- OECD-compliant	
	- Swiss Trustee capabilities	
Cayman Islands	- No capital gains or inheritance tax	Asset protection, estate planning, family business planning and commercial transactions
	- Reserved powers to the Settlor	
	- Anti-forced heirship provisions	
	- STAR Trusts for commercial and charitable purposes and estate planning	
	- No perpetuity period (optional)	